



**Richard Bowen, DDS**  
**Taryn Gehlert, DDS**

www.bowenlegacydental.com

Tel: 614-459-2300

General, Cosmetic & Implant Dentistry

770 Jasonway Ave.  
Columbus, OH 43214

**PATIENT INFORMATION**

Date: \_\_\_\_\_

Our passion is to provide you with a totally different experience. Giving you the results you are seeking with better communication and treatment options. **We are creators of new lifestyles through smiles.**

Dr.  Mr.  Mrs.  Miss

Name \_\_\_\_\_ I prefer to be  
called \_\_\_\_\_

Person Responsible for account \_\_\_\_\_

Relationship \_\_\_\_\_

Home Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_

Zip \_\_\_\_\_

Marital Status:  Single  Married  Separated  Widow(er)

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell \_\_\_\_\_

Email \_\_\_\_\_ Where do you prefer to receive calls? \_\_\_\_\_

Birth date \_\_\_\_\_ Soc.Sec# \_\_\_\_\_ Drivers Lic.# \_\_\_\_\_

What is your occupation? \_\_\_\_\_ Employer \_\_\_\_\_

Name of Spouse or Parent if Minor \_\_\_\_\_

If Patient is a minor, Mother & Father's names & birthdates:  
\_\_\_\_\_

How did you hear about our office?  Internet search  Online Reviews  Print Media  Personal Referral  Social Media

Personal referral: If so, whom may we thank? \_\_\_\_\_

**EMERGENCY INFORMATION**

In case of emergency who should we contact?

Name \_\_\_\_\_ Phone \_\_\_\_\_ Relation \_\_\_\_\_

**INSURANCE INFORMATION**

Do you have dental insurance?  Yes  No If yes, which carrier? \_\_\_\_\_

Policy holder name \_\_\_\_\_ DOB \_\_\_\_\_ SS# \_\_\_\_\_

Employer \_\_\_\_\_ Insurance Company \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Group# \_\_\_\_\_ Policy# \_\_\_\_\_ Payor ID \_\_\_\_\_

Do you have secondary insurance? \_\_\_\_\_

Initials \_\_\_\_\_

Date \_\_\_\_\_



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**HEALTH HISTORY**

Name of personal physician \_\_\_\_\_ Phone# \_\_\_\_\_

Date of last physical \_\_\_\_\_

How do you assess your current health? Excellent Good Fair Poor

Are you currently under the care of a physician? Yes No

Please list any specialists you see and their specialty \_\_\_\_\_

**Please mark any that apply:**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Anxiety                 | <input type="checkbox"/> Heart Murmur           | <input type="checkbox"/> Thyroid Problems     |
| <input type="checkbox"/> AIDS/HIV                | <input type="checkbox"/> Heart Problems         | <input type="checkbox"/> Tonsillitis          |
| <input type="checkbox"/> Arthritis, Rheumatism   | <input type="checkbox"/> Hepatitis Type_____    | <input type="checkbox"/> Tuberculosis         |
| <input type="checkbox"/> Artificial Heart Valves | <input type="checkbox"/> High Blood Pressure    | <input type="checkbox"/> Tumor/Growth in head |
| <input type="checkbox"/> Artificial Joints       | <input type="checkbox"/> Kidney Disease         | <input type="checkbox"/> Ulcer                |
| <input type="checkbox"/> Asthma                  | <input type="checkbox"/> Liver Disease          |   |
| <input type="checkbox"/> Bleeding abnormally     | <input type="checkbox"/> Mitral Valve Prolapse  | <input type="checkbox"/> Headaches            |
| <input type="checkbox"/> Blood Disease           | <input type="checkbox"/> Nervous Problems       | <input type="checkbox"/> Jaw Pain             |
| <input type="checkbox"/> Cancer                  | <input type="checkbox"/> Pacemaker              | <input type="checkbox"/> Jaw Popping          |
| <input type="checkbox"/> Chemotherapy            | <input type="checkbox"/> Psychiatric Care       | <input type="checkbox"/> Limited Opening      |
| <input type="checkbox"/> Circulatory Problems    | <input type="checkbox"/> Radiation Treatment    | <input type="checkbox"/> Congested Ears       |
| <input type="checkbox"/> Cortisone Treatments    | <input type="checkbox"/> Rheumatic Fever        | <input type="checkbox"/> Posture Problems     |
| <input type="checkbox"/> Cough, persistent       | <input type="checkbox"/> Scarlet Fever          | <input type="checkbox"/> Clenching            |
| <input type="checkbox"/> Depression              | <input type="checkbox"/> Sinus Trouble          | <input type="checkbox"/> Grinding             |
| <input type="checkbox"/> Epilepsy                | <input type="checkbox"/> Sleep Apnea            | <input type="checkbox"/> Facial Pain          |
| <input type="checkbox"/> Fainting or dizziness   | <input type="checkbox"/> Stroke                 | <input type="checkbox"/> Neck Ache            |
| <input type="checkbox"/> Glaucoma                | <input type="checkbox"/> Swollen Feet or Ankles | <input type="checkbox"/> Bell's Palsy         |
| <input type="checkbox"/> Heart Lesions           | <input type="checkbox"/> Swollen Neck Glands    |   |

Please list any allergies: \_\_\_\_\_

Have you taken or are you currently taking medications for osteoporosis known as bisphosphonates? (For example Fosamax, Actonel or Boniva) Yes No If yes, medication name \_\_\_\_\_ Dates \_\_\_\_\_

Do you smoke or use chewing tobacco? Yes No How much? \_\_\_\_\_ For how long? \_\_\_\_\_

In the last 5 years have you seen a Chiropractor Neurologist Massage Therapist ENT

Are you currently taking prescription medications? If yes, please list name dosage and purpose \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



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DENTAL HISTORY

If you could wave a wand and change anything you could about the appearance of your smile, what would you want different?

What was the date of your last dental visit? \_\_\_\_\_ Previous Dentist Name \_\_\_\_\_

City, State \_\_\_\_\_ Phone \_\_\_\_\_

Have you ever had a less than positive dental experience? Yes No

If so, please explain \_\_\_\_\_

Have you seen an Orthodontist, had your bite adjusted, or been treated for TMJ? \_\_\_\_\_

What is the most important thing to you about your future smile and dental health? \_\_\_\_\_

What is the most important thing to you about your visit today? \_\_\_\_\_

If you would whiten your teeth for a cost anyone could afford, would you do it? \_\_\_\_\_

Have you professionally whitened before? Yes No

Please check any of the following that applies to you:

- Sensitivity
- Tooth pain or discomfort when chewing
- Headaches, ear aches, neck pain
- Mouth ulcers or cold sores
- Broken tooth or fillings
- Grinding or clenching teeth
- Bleeding, swollen or irritated gums
- Loose, tipped or shifting teeth
- Bad breath or bad taste in your mouth
- Jaw joint pain
- Clicking, popping in jaw joint
- Muscle pain in the jaw, temple region, neck area

On a scale of 1-10, with 10 being the highest rating:

How important is your dental health to you?

1 2 3 4 5 6 7 8 9 10

Where would you rate your current dental health?

1 2 3 4 5 6 7 8 9 10

Importance of my overall health?

1 2 3 4 5 6 7 8 9 10

Importance of preventive care to me?

1 2 3 4 5 6 7 8 9 10

Importance of a cosmetic smile?

1 2 3 4 5 6 7 8 9 10

How often do you brush your teeth? \_\_\_\_\_ How often do you floss? \_\_\_\_\_

What other dental aids do you use?(Electric toothbrush, Water-Pik, toothpicks, Soft-Picks, etc) \_\_\_\_\_

Initials \_\_\_\_\_

Date \_\_\_\_\_

Initials \_\_\_\_\_

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**CONSENT TO DENTAL PHOTOGRAPHY**

I, \_\_\_\_\_, authorize Bowen Legacy Dental, to take photographs, and/or videos of my face, jaws  
(Patient name)  
and teeth, before during and after treatment.

I consent to allow the photographs to be used for the follow:

- Dental Records
- Dental Research
- Dental Education including lectures, seminars, demonstrations and professional publications such as journals or books
- Marketing material, including websites and printed materials, patient education and social media posts

I further understand that if the photographs and/or videos are used, my full name and/or other identifying information will be kept confidential.

I do not expect compensation, financial or otherwise, for the use of these photographs.

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

-OR-

I do not want my full-face shot used for any of the above purposes

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_



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### FINANCIAL GUIDELINES

We are committed to providing you with the highest quality lifetime dental care, so that you may fully attain optimum oral health. Please understand that payment of your bill is considered part of your treatment.

Payment is due at the time service is provided. Our office accepts cash, personal checks, MasterCard, Visa and Discover. Outside financing is available upon request and approval.

Please check if you would like more information about financing options.

Please note: Returned checks will be subject to additional fees. In the case it becomes necessary for our office to enlist a collection service and/or legal assistance; you will be responsible for any collection and/or legal charges incurred.

*Do you have insurance?*

- As a courtesy to you we will help you process all insurance claims. Please understand that we will provide an insurance estimate to you, however it is not a guarantee that your insurance will pay exactly as estimated. Your insurance company and your plan benefit ultimately determine the amount paid. We will, of course, do all we can to make sure your estimate is as accurate as possible.
- All charges you incur are your responsibility regardless of your insurance coverage. We must emphasize that as your dental care provider, our relationship is with you, our patient, not with your insurance company. Your insurance policy is a contract between you, your employer and your insurance company. Our office is not a party to that contract.
- Our practice is committed to providing the best treatment for our patients and we charge what is usual and customary for our area. You are responsible for payment regardless of any insurance company's arbitrary determination of usual and customary rates.
- If payment is not received or your claim is denied, you will be responsible for paying the full amount at that time.

We thank you for the opportunity to serve your dental health care needs and welcome any questions you may have concerning your care of our financial policy.

I have read, understand and agree to the above terms and conditions.

Signature \_\_\_\_\_

Date \_\_\_\_\_



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**Acknowledgement of Receipt of Notice of Privacy Practices**

I, \_\_\_\_\_, have received a copy of this office's Notice of Privacy Practices.

Signature \_\_\_\_\_

Date \_\_\_\_\_

\*You may refuse to sign this acknowledgement\*

Refusing \_\_\_\_\_

Date \_\_\_\_\_

**HIPAA Release of Information**

I, \_\_\_\_\_, authorize the release of information including the diagnosis, records; examination rendered to me and claims information. This information may be released to:

- Spouse \_\_\_\_\_
- Child(ren) \_\_\_\_\_
- Other \_\_\_\_\_
- Information is not to be released to anyone.

This release of information will remain in effect until terminated by me in writing.

**Messages**

Please call:  My home  My work  My cell

If unable to reach me:

- You may leave a detailed message.
- Please leave me a message asking me to return your call.

The best time to reach me is (day) \_\_\_\_\_ between (times) \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

Witness \_\_\_\_\_

Date \_\_\_\_\_